

**COBRA/RETIREE/PART-TIME NOTIFICATION FORM**

**COBRA**     
  **RETIREE**     
  **PART-TIME**     
  **NEW HIRE**

**School District Name**

Address \_\_\_\_\_  
 City, State Zip \_\_\_\_\_  
 Phone # \_\_\_\_\_ Ext. # \_\_\_\_\_

Is this Qualifying Event for the?  
 Employee     Dependent  
 Qualifying Event Date: \_\_\_/\_\_\_/\_\_\_  
 Last day of Active/FT Cov.: \_\_\_/\_\_\_/\_\_\_  
 Billing Effective Date: \_\_\_/\_\_\_/\_\_\_

**Effective Date:** \_\_\_/\_\_\_/\_\_\_

COBRA Qualifying Event that caused loss of coverage (check one).  
Continuation of coverage for 18 months:  
 Employee's retirement  
 Employee's Resignation  
 Employee's involuntary termination  
 Employee's reduction of hours  
 Employee's layoff  
 Employee begins leave of absence  
Continuation of coverage for 36 months:  
 Divorce/legal separation  
 Ineligibility of dependent child  
 Covered employee/retiree becomes entitled to Medicare; dependents may elect continuance of identical coverage.  
 Death of covered employee/retiree  
 Retiree, spouse or child of retiree loses coverage within one year before or after commencement of proceedings under Title 11 (bankruptcy) United States Code.

Employee Social Security Number: \_\_\_\_\_  
 Employee Name: \_\_\_\_\_  
 Address: \_\_\_\_\_  
 Telephone Number: \_\_\_\_\_  
 Date of Birth: \_\_\_/\_\_\_/\_\_\_     Male     Female  
 Marital Status:  Single     Married     Widowed     Divorced

Current Employee Coverage  
 Dental     Vision     Medical

Current Employee Level of Coverage:

1.  Single    2.  Single + 1 Child  
 3.  Single + Children    4.  Single + Spouse  
 5.  Single + Children + Spouse

If Qualified Beneficiary is losing Medical Coverage (pre-COBRA), complete the following:

- Waiting Period (if any) Begin Date (If none, give Medical Coverage Begin Date here and below):  
 Mo. \_\_\_ Day \_\_\_ Yr. \_\_\_
- Medical Coverage Begin Date: Mo. \_\_\_ Day \_\_\_ Yr. \_\_\_

Dependent Information: Note: Completion of this section is necessary. (Please complete only for spouse/dependent(s) losing Coverage.) Each name should include last, first and middle initial.

Name: \_\_\_\_\_  
 Relationship:  Spouse     Child  
 SSN: \_\_\_\_\_ Date of Birth: \_\_\_/\_\_\_/\_\_\_  
 Waiting Period (if any) Begin Date (If none, give Medical Coverage Begin Date) \_\_\_/\_\_\_/\_\_\_  
 Medical Coverage Begin Date \_\_\_/\_\_\_/\_\_\_

Name: \_\_\_\_\_  
 Relationship:  Spouse     Child  
 SSN: \_\_\_\_\_ Date of Birth: \_\_\_/\_\_\_/\_\_\_  
 Waiting Period (if any) Begin Date (If none, give Medical Coverage Begin Date) \_\_\_/\_\_\_/\_\_\_  
 Medical Coverage Begin Date \_\_\_/\_\_\_/\_\_\_

Name: \_\_\_\_\_  
 Relationship:  Spouse     Child  
 SSN: \_\_\_\_\_ Date of Birth: \_\_\_/\_\_\_/\_\_\_  
 Waiting Period (if any) Begin Date (If none, give Medical Coverage Begin Date) \_\_\_/\_\_\_/\_\_\_  
 Medical Coverage Begin Date \_\_\_/\_\_\_/\_\_\_

If the covered dependent(s) reside at a different address from the Qualified Beneficiary, please provide name and address: (Attach a separate sheet if additional names need to be listed.)

Name(s): (last, first, mi) \_\_\_\_\_

Street: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Indicate the appropriate Carrier Codes, Option and Status: (Refer to your Rate Report and enter the current Carrier Code, Option, and Status for each coverage in effect.)

	<u>Carrier Code</u>	<u>Div</u>	<u>Level of Coverage</u>
Medical	_____	_____	_____
Dental	_____	_____	_____
Vision	_____	_____	_____
Opti-Vision	_____	_____	_____

(Attach a separate sheet if additional names need to be listed.)

Prepared By: \_\_\_\_\_  
 Date Mo. \_\_\_ Day \_\_\_ Yr. \_\_\_